

Child New Patient Form

If household & contact info are the same for all dependents please only fill out one form. If different, please ask for additional forms.

Today's Date: _____

Patient Information

1) Patient Name (First, Middle, Last) _____ DOB _____ Gender _____

2) Patient Name (First, Middle, Last) _____ DOB _____ Gender _____

3) Patient Name (First, Middle, Last) _____ DOB _____ Gender _____

4) Patient Name (First, Middle, Last) _____ DOB _____ Gender _____

Preferred Name(s) (if any) 1) _____ 2) _____ 3) _____ 4) _____

Parent/Guardian Information

Guardian #1 Name _____ DOB _____ Gender _____

Relationship _____ Marital Status _____ Profession _____

Guardian #2 Name _____ DOB _____ Gender _____

Relationship _____ Marital Status _____ Profession _____

Family Preferred Language _____

Responsible Party/Guardian Signature _____

Print Name _____ Date _____

Contact Information

Mailing Address _____ City _____ State _____ Zip code _____

Cell phone: _____ Home phone: _____ Email _____

Emergency Contact: _____ Phone: _____ Relationship _____

Preferred Pharmacy: _____ Phone Number _____

Pharmacy Location (Street/State/Zip) _____

Dental Provider Previous Dental Provider (if any) _____

How did you hear about us?

- ☐ Existing patient
Please tell us who so we can thank them through our referral program! _____
- ☐ Word of mouth
- ☐ Drive By/Saw Sign
- ☐ Facebook
- ☐ Instagram
- ☐ Google search
- ☐ Newspaper
- ☐ Mailer
- ☐ Referred from doctor _____
- ☐ Other _____

(TURN OVER)

Insurance Information: (Please provide your insurance card so we can make a copy)

Patient 1: _____ **DOB** _____

Primary Insurance: Insurance Subscriber (*full name*) _____ **DOB** _____

Relationship to Subscriber: Self / Child / Spouse / Other Employer (if employer plan) _____

Insurance Company _____ ID# _____ Grp # _____

Secondary Insurance: Insurance Subscriber (*full name*) _____ **DOB** _____

Relationship to Subscriber: Self / Child / Spouse / Other Employer (if employer plan) _____

Insurance Company _____ ID# _____ Grp # _____

If Insurance info/subscriber ID is the same for all members, you can skip sections below

Patient 2 : _____ **DOB** _____

Primary Insurance: Insurance Subscriber (*full name*) _____ **DOB** _____

Relationship to Subscriber: Self / Child / Spouse / Other Employer (if employer plan) _____

Insurance Company _____ ID# _____ Grp # _____

Secondary Insurance: Insurance Subscriber (*full name*) _____ **DOB** _____

Relationship to Subscriber: Self / Child / Spouse / Other Employer (if employer plan) _____

Insurance Company _____ ID# _____ Grp # _____

Patient 3 : _____ **DOB** _____

Primary Insurance: Insurance Subscriber (*full name*) _____ **DOB** _____

Relationship to Subscriber: Self / Child / Spouse / Other Employer (if employer plan) _____

Insurance Company _____ ID# _____ Grp # _____

Secondary Insurance: Insurance Subscriber (*full name*) _____ **DOB** _____

Relationship to Subscriber: Self / Child / Spouse / Other Employer (if employer plan) _____

Insurance Company _____ ID# _____ Grp # _____

Patient 4 : _____ **DOB** _____

Primary Insurance: Insurance Subscriber (*full name*) _____ **DOB** _____

Relationship to Subscriber: Self / Child / Spouse / Other Employer (if employer plan) _____

Insurance Company _____ ID# _____ Grp # _____

Secondary Insurance: Insurance Subscriber (*full name*) _____ **DOB** _____

Relationship to Subscriber: Self / Child / Spouse / Other Employer (if employer plan) _____

Insurance Company _____ ID# _____ Grp # _____

Child Medical Dental Information

Today's Date: _____

Patient Name: _____ Date of Birth _____

Pediatrician Information

Child's Pediatrician: _____ Loc/Address: _____

Pediatrician Phone: _____ Date of last physical: _____

Medical Information

Y N Is your child in good health?

Y N Are your child's immunizations up to date? If no, please explain _____

Y N Is your child being treated for any condition presently? If so, please explain _____

Y N Has your child ever been hospitalized or had surgery? If so, please explain _____

Y N Does your child have any ALLERGIES or REACTIONS to any MEDICATIONS? If so, please explain _____

Y N Does your child have any other ALLERGIES? If so, please list _____

Y N Does your child take any MEDICATIONS? If so, please list the dosage/frequency _____

HAS YOUR CHILD EVER BEEN DIAGNOSED AS HAVING ANY OF THE FOLLOWING CONDITIONS? PLEASE CIRCLE YES (Y) OR NO (N).

Y N	AIDS/HIV	Y N	Chronic Ear Infections	Y N	Anxiety
Y N	Anemia	Y N	Cleft Lip or Palate	Y N	Other Emotional Disturbance
Y N	Sickle Cell Anemia	Y N	Congenital Heart Disease	Y N	Developmental Delay
Y N	Asthma/Breathing Problems	Y N	Rheumatic Fever	Y N	Premature Birth
Y N	Autism Spectrum	Y N	Prosthetic Heart Valve	Y N	Nutritional Deficiency
Y N	Bladder Condition	Y N	Heart Murmur	Y N	Oral Ulcers
Y N	Blood Transfusion	Y N	Excessive Gagging	Y N	Scoliosis
Y N	Birth Defects	Y N	Fainting /Dizziness	Y N	Seizures/Epilepsy
Y N	Bone/Joint Problems	Y N	Growth Problems	Y N	Syndrome (Genetic) _____
Y N	Brain Injury	Y N	Hearing Problems	Y N	Tuberculosis
Y N	Bleeding Disorders (ie.Hemophilia)	Y N	Speech Problems	Y N	Kidney Disease
Y N	Cancer/Malignancies	Y N	Hepatitis/Liver Disease	Y N	Acid Reflux/Celiac/GI problem
Y N	Cerebral Palsy	Y N	ADD/ADHD	Y N	Eating Disorder
Y N	Child Abuse	Y N	ODD/Behavior Disorder	Y N	Thyroid Problems
Y N	Chronic Tonsil/Adenoid Infections	Y N	Diabetes	Y N	Breathing/Sleeping Problems (sleep apnea)
Y N	Chronic Headaches	Y N	Depression	Y N	Other _____

Doctor Signature _____ Date _____

Please describe/elaborate on any other medical information we should be aware of that has not been covered.

Dental Information

Y N Was your child bottle fed? If yes, until what age _____

Y N Was your child breastfed? If yes, until what age _____

Y N Has your child ever had injuries to his teeth, mouth, head or jaws? If yes, please describe

Y N Does your child brush daily?

Y N Does an adult assist with the brushing?

Y N Does your child floss daily?

Y N Does an adult assist with flossing?

Y N Does your child report any pain during chewing or while opening the mouth wide?

Does your child do any of the following?

- ☐ ☐ Finger Suck
- ☐ ☐ Thumb Suck
- ☐ ☐ Tongue Thrust
- ☐ ☐ Lip Suck
- ☐ ☐ Pacifier
- ☐ ☐ Grind Teeth
- ☐ ☐ Mouth Breath
- ☐ ☐ Bite Nails
- ☐ ☐ Snore

Does your child receive fluoride in any of the following forms?

- ☐ ☐ Water Supply
- ☐ ☐ Tablets/Drops
- ☐ ☐ Toothpaste
- ☐ ☐ Mouthrinse

Doctor Signature _____ Date _____

Financial & Appointment Policy

We are privileged that you have chosen us as your dental provider! We are committed to providing you and your family with the best quality patient care. The following is a statement of our Financial Policy, which you need to understand prior to the commencement of dental care in our office. Here at Restoration Smiles, it is our main priority to provide you with the highest quality of care and we do not allow insurance companies or finances to compromise our treatment recommendations. We will always make recommendations on what is considered the highest standard of care and what will provide you with the best possible outcome, not by what insurance covers. However, we understand that dental care can be costly and we are happy to help mitigate the financial burden by accepting most insurance plans, offering financing options, and also an in-office membership savings plan. If your insurance changes or updates, please contact us as soon as possible to provide your new insurance information.

Regarding Insurance

Your insurance policy is a contract between **you** and **your insurance company**. **We have no control over their decisions and the amount they decide to pay.** However, as a courtesy to our patients, we will file your primary insurance claims for you. Before treatment, we will do our best to verify your coverage and calculate your deductible and co-payments as accurately as possible. **Please understand that all treatment plans given are only an estimate based on the information your insurance company provides to us.** All estimated deductibles and co-payments are due the day treatment is rendered. Please be aware that your insurance company does not guarantee payment over the phone. We will not know the exact amount they will pay until they respond to the claim. **REGARDLESS OF WHAT YOUR INSURANCE COMPANY PAYS, YOU REMAIN FULLY RESPONSIBLE FOR PAYMENT OF YOUR BILL.** Once a payment is received on your claim, we will send you a statement of balance due by text, email or mail if there is a outstanding balance on your account. If you believe the insurance company has not provided an accurate payment it is your responsibility to contact your insurance company to resolve the issue.

Any unpaid balance after 90 days will be sent to collections at which time the patient is responsible for any fees associated with the collection of the balance. I understand that should my account become delinquent, I will be legally responsible for all costs involved with the collection of this account including collection fees and attorney fees.

Regarding Payments and Booking of Procedures

FULL PAYMENT OF YOUR ESTIMATED PORTION IS DUE AT THE TIME OF SERVICE. We accept cash, checks, and most major credit cards (Visa, Mastercard, Discover). There will be a \$50.00 fee on all returned checks. We require a deposit of \$100-200 to book a complex restorative appointment of 1.5 hours or longer, depending on the type of treatment. If you require an appointment of this length for restorations, crowns, smile design, whitening, etc., we require a \$100-200 non-refundable deposit which can only be applied to the planned treatment for that day. If you miss or cancel this appointment without 48 business hour notice a \$50 missed/canceled appointment fee will be assessed.

Regarding Missed/Canceled/Rescheduled Appointments

We understand that there are times when you must miss an appointment due to illness, emergencies, or obligations for work or family matters. To provide the highest quality care and service to our patients, **we**

ask that you notify us 48 business hours in advance to cancel and/or reschedule your reserved appointment. When you cancel an appointment with less than 48 business-hour notice, you may be preventing another patient from getting much needed treatment. Conversely, the situation may arise where another patient fails to cancel and we are unable to schedule you for a visit, due to a seemingly “full” appointment book.

We require confirmation for all appointments. As a courtesy to you we employ the use of a confirmation service to improve the efficiency of your ability to **confirm your appointment by email, text message, or phone call.** This system was implemented to limit the amount of last-minute cancelation/missed appointments due to the high demand for dental care. If you do not confirm your appointment 48 business-hours prior, we may cancel your appointment and offer it to another patient in need. **Monday appointments are highly desired and must be confirmed by the preceding Thursday.**

We value our patient/doctor relationships and will do everything we can to accommodate you. Your communication and compliance are not only very much appreciated but will help us to help you achieve a positive outcome.

Regarding Late Appointments

We understand that delays can happen however we must try to keep the other patients and doctors on time. **If a patient is 15 minutes past their scheduled time, we will have to reschedule the appointment.** Thank you in advance for your cooperation. Your cooperation enables us to serve the needs of all our patients.

By signing below, I understand and agree to the following terms and conditions set forth in this financial agreement. Please **initial** and sign below:

_____ *** I understand that full payment of my estimated portion is due at the time of service.**

_____ *** I am aware that if a balance remains after insurance payment, my statements will be sent electronically. At any time, I can verify with office staff if I have any questions regarding a sent statement.**

_____ ***If I cancel and/or reschedule an appointment within 48 business hours of my appointment, this will result in a (\$50) fee automatically applied per canceled patient appointment. I understand this will not be covered by my insurance company.**

_____ ***After my family has had three missed appointments/late cancellations, Restoration Smiles, P.C. reserves the right to only offer my family same-day appointments or dismiss my family from the care of Restoration Smiles, P.C.**

Patient Name

Patient/Guardian Signature

Patient/Guardian Print Name

Date

Authorization for Release of Information to Family Members

Patient Name _____ Date of Birth _____

Many of our patients allow family members such as their spouse, parents or others to call and request dental or billing information. Under the requirements of HIPAA we are not allowed to give this information to anyone without the patient's consent. If you wish to have your dental or billing information released to family members you must sign this form. Signing this form will only give information to the individuals indicated below. I authorize Restoration Smiles to release my medical and/or billing information to the following individual(s):

1. _____ Relation to Patient: _____

2. _____ Relation to Patient: _____

3. _____ Relation to Patient: _____

Authorization to Leave Detailed Messages

Occasionally it is necessary for the staff of Restoration Smiles to communicate by leaving voicemail, texts or sending an email. Sometimes it may be easier to communicate about treatment needs, answer billing questions, or address a specific concern by leaving a detailed voicemail message or email, if the phone call is not answered by the recipient. To expedite the receipt of the needed information, please indicate below if you would like to give consent to leave detailed messages. Please mark your preference below:

_____ I authorize Restoration Smiles to leave detailed voicemails/texts/emails on the phone number(s)/email(s) provided on my New Patient Paperwork.

_____ I DO NOT want any **detailed messages** left on my voicemail or sent via email. I understand that Restoration Smiles will still leave voicemail, text, email messages about appointment reminders and I can opt out of ANY automatic text messages and emails by replying STOP to the message received.

I understand I have the right to revoke this authorization at any time in writing. I understand that information disclosed to any above authorized recipient or voicemail or email is no longer protected by federal or state law and may be subject to redisclosure by the above recipient or someone who has access to your voicemail or email.

Signature: _____ Date: _____

Today's Date: _____

Name (Please print) _____
(Patient Name/Guardian Name (If patient is a minor))

Release of Information to Insurers and Assignment of Benefits

(must be signed by all patients with insurance and those who expect to obtain insurance)

To the extent permitted by law, I consent to my practices (or their designees) use and disclosure of my Protected Health Information to carry out payment activities in connection with my insurance claim. This information will be used exclusively for the purpose of evaluating and administering claims for benefits. I further authorize and direct payment to my practice of the dental benefits otherwise payable to me.

Signature: _____
(If patient is a minor, parent/guardian must sign)

Notice of Privacy Practices (HIPAA) (must be signed by ALL new patients)

By signing below, I acknowledge that I have received and read the Notice of Privacy Practices, as mandated by the Health Insurance Portability and Accountability Act of 1996 ("HIPAA").

Signature: _____
(If patient is a minor, parent/guardian must sign.)

Financial & Appointment Policy (must be signed by ALL new patients)

By signing below, I acknowledge that I received and read the Financial & Appointment Policy and agree to abide by such policies.

Signature: _____
(If patient is a minor, parent/guardian must sign.)

General Consent to Treatment (must be signed by ALL new patients)

By signing below, I acknowledge that I have read the General consent to treatment form, understand the benefits and risks of dental treatment and authorize the necessary dental treatment

Signature: _____
(If patient is a minor, parent/guardian must sign.)

Please let us know if you would like an additional hard copy of any of our policies. You can also find them conveniently located on our website for your reference.